

About Client Associates

Client Associates aims to facilitate wealth management by providing a comprehensive multi family office solution enabled by unmatched forecasting capabilities across asset classes. Our advice is based on the emerging future, and seeks to improve expected performance.

CA was founded in May, 2002 and operates out of six offices at Gurugram, Mumbai, Bengaluru, Kolkata, Chennai and Hyderabad.

Honest, independent and non-conflicted wealth management: this is the guiding principle behind the foundation of Client Associates. Our goal is to help you celebrate life while your wealth is managed through a holistic, global, and yet personalised approach by our advisors - wealth management experts with over a decade's experience each.

Our focused attention on the wealth management needs of the Indian investors is enabled by globally accepted investment processes and our unique research-based analysis. This commitment has led us to out-perform year on year. We confidently track and record our stances, and how close they end up being to reality.